B1 (Official Form 1)(04/13)									
United States Bankruptcy Court District of Nevada						Volu	ntary Petition		
Name of Debtor (if individual, enter Last, F. Sino Clean Energy, Inc.	rst, Middle)	<u> </u>		Name	of Joint De	ebtor (Spouse) (Last, First,	Middle):	
All Other Names used by the Debtor in the la (include married, maiden, and trade names):	All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):					used by the l maiden, and			ears
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN off more than one, state all) 75-2882833					our digits o	f Soc. Sec. or	Individual-T	axpayer LD.	(ITIN) No./Complete EIN
Street Address of Debtor (No. and Street, City, and State): c/o Larson & Zirzow, LLC, Resident Agent 810 S. Casino Ctr. Blvd., #101					Address of	f Joint Debtor	(No. and Stro	eet, City, and	State):
Las Vegas, NV		8	ZIP Code 19101	-{					ZIP Code
County of Residence or of the Principal Plac Clark	of Busine			Count	y of Reside	ence or of the	Principal Pla	ce of Busines	SS:
Mailing Address of Debtor (if different from	street addre	ess):	,	Mailir	ig Address	of Joint Debt	or (if differen	t from street	address):
			ZIP Code			•			ZIP Code
		322m 450	Dida D	Wana	ruo Intor	national C	Sty Blda		
Location of Principal Assets of Business Del (if different from street address above):	1	No. 3 Tang Saoxin Dis P.R. China	uyan Roa trict, Xi'ar	ď			ity blug.,		
Type of Debtor			f Business				of Bankrup		
☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entiti	See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.)			efined	the Petition is Filed (Check one box) Chapter 7 Chapter 9 Chapter 15 Petition for Recognition of a Foreign Main Proceeding Chapter 12 Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding				
Chapter 15 Debtors	Ott	earing Bank ner		Nature of Debts (Check one box)					
Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	und		he United Stat	es	defined	are primarily co d in 11 U.S.C. (red by an indivi onal, family, or	onsumer debts, 101(8) as dual primarily	for	Debts are primarily business debts.
☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.					regate nonco \$2,490,925 (e boxes: ng filed with of the plan w	s debtor as definess debtor as ontingent liquid damount subject this petition.	defined in 11 Unated debts (exclusive at the adjustment	E. § 101(51D), S.C. § 101(51) adding debts ow on 4/01/16 and	D). ved to insiders or affiliates) every three years thereafter/ asses of creditors,
Statistical/Administrative Information Debtor estimates that funds will be available Debtor estimates that, after any exempt per there will be no funds available for distributed.	roperty is e	xcluded and	administrativ		es paid,		THIS	SPACE IS FOI	R COURT USE ONLY
Estimated Number of Creditors	1,000- 5,000	5,001- 10,000	10,001- 2] 25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated Assets	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 \$ to \$100 to] 5100,000,001 0 \$500 nillion	\$500,000,000 to \$1 billion				ų.
Estimated Liabilities	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 \$ to \$100 t] :100,000,001 o \$500 nillion	\$500,000,000 to \$1 billion	More than \$1 billion			,

B1 (Official For	m 1)(04/13)		Page 2		
Voluntar	y Petition	Name of Debtor(s): Sino Clean Energy, In	ic.		
(This page m	ist be completed and filed in every case)	3,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
	All Prior Bankruptcy Cases Filed Within Las	t 8 Years (If more than two, a	attach additional sheet)		
Location Where Filed:	- None -	Case Number.	Date Filed:		
Location Where Filed:		Case Number:	Date Filed:		
Pe	ending Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If n	nore than one, attach additional sheet)		
Name of Deb - None -	tor:	Case Number:	Date Filed:		
District:		Relationship:	Judge:		
	Exhibit A	OTTO be a second of debtor in an	Exhibit B individual whose debts are primarily consumer debts.)		
forms 10K a	pleted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.)	I, the attorney for the petition have informed the petitioner 12, or 13 of title 11, United S	her named in the foregoing petition, declare that I that [he or she] may proceed under chapter 7, 11, states Code, and have explained the relief available of the certify that I delivered to the debtor the notice		
Exhibit	A is attached and made a part of this petition.	X Signature of Attorney for	Debtor(s) (Date)		
		4	· ·		
	Ext	nibit C			
i	or own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.	pose a threat of imminent and id	lentifiable harm to public health or safety?		
If this is a jo	D completed and signed by the debtor is attached and made int petition: D also completed and signed by the joint debtor is attached.		n.		
	Information Regardin	ng the Debtor - Venue	The state of the s		
	(Check any ap	oplicable box)			
	Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for				
ם	There is a bankruptcy case concerning debtor's affiliate, g				
П	Debtor is a debtor in a foreign proceeding and has its prin- this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District.	s in the United States but is a	defendant in an action or		
	Certification by a Debtor Who Reside (Check all app		Property		
	Landlord has a judgment against the debtor for possession	,	checked, complete the following.)		
	(Name of landlord that obtained judgment)	<u> </u>			
,					
			-		
	(Address of landlord)				
. 🗆	Debtor claims that under applicable nonbankruptcy law, it the entire monetary default that gave rise to the judgment	nere are circumstances under for possession, after the judgr	which the debtor would be permitted to cure nent for possession was entered and		
□	Debtor has included with this petition the deposit with the after the filing of the petition.				
	Debtor certifies that he/she has served the Landlord with t	his certification. (11 U.S.C. §	362(I)).		

Printed Name of Authorized Individual

President and Chairman of the Board

Title of Authorized Individual

July 7, 2015

Date

Page 3

Name of Debtor(s):

Sino Clean Energy, Inc.

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- □ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

\mathbf{X}			
	Signatur	e of Foreign	Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Ad	dre	S

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

B 1A (Official Form 1, Exhibit A) (9/97)

[If debtor is required to file periodic reports (e.g. forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

United States Bankruptcy Court District of Nevada

In re	Sino (Clean En	erav. Ir	1C.	e e			Case No.		
11110	00		91,		-		Debtor(s)	Chapter	11	
					EXHIBIT "A	." TO V	OLUNTARY	PETITION		
	y of the 01-3477		securiti	es are	registered under	Section 1	2 of the Securitie	s Exchange Act of 193	4, the SEC file number is	
2. The	followi	ng financ	ial data	is the	latest available i	nformatio	and refers to the	e debtor's condition on	12/31/2011	
a. Tota	ıl assets						£	\$	124,685,859.00	
b. Tota	al debts	(includin	ng debts	listed	in 2.c., below)		1.	\$	5,362,687.00	
c. Deb	t securit	ies held	by more	than :	500 holders:				Approximate number of holders:	
secure	d □	l unse	cured		subordinated		\$	0.00		0
secure	d □	unse	cured	ت ا	subordinated		\$	0.00	<u></u>	0
secure	đ 🗆	l unse	cured		subordinated		\$	0.00		0
secure	d [unse	cured		subordinated		\$	0.00		0
secure	d E	l unse	cured		subordinated		\$	0.00	-	0
d. Nun	nber of	shares of	f preferr	ed sto	ck			. 0		. 0
e. Nun	nber of	shares co	mmon s	stock				23,863,701	<u> </u>	0
Cor Est	nments, imated	if any: nunber	of comr	mon s	hares outstandi	ng as of l	May 31, 2012. To	be supplemented.		
Thro	uah its	ption of l subsidi or reside	aries in	Hong	Kong and the I	People's l rial uses	Republic of Chir in China. Produ	na, a producer of clea ce and distribute coa	n coal heating and energ I water slurry fuel.	ў,
	the nam		person	who d	irectly or indirec	tly owns,	controls, or holds	, with power to vote, 5	% or more of the voting	

To be supplemented.

CORPORATE RESOLUTION OF SINO CLEAN ENERGY INC. 索科清洁能源合资公司决议书

The undersigned, being first duly sworn upon oath deposes and says:

下面签字的人,正式授权宣誓并证言表示:

That he is the President of Sino Clean Energy Inc., a Nevada corporation, and that at a meeting of the Board of Directors of said company, duly and specially called, the following Resolution was adopted by vote of the Directors present.

他本人作为内华达合资公司索科清洁能源合资公司的董事长,在董事会上正式表示, 下文的公司决议书是由公司董事会成员投票选举决定的。

RESOLVED, that in the judgment of the Board of Directors, it is in the best interests of this corporation, its creditors, equity holders and other interested parties, that a Petition ["Petition"] be filed by this corporation under Chapter 11 of Title 11, United States Code; and it is

决定内容包括,董事会成员的综合判断认为,出于对公司,债权人,股权持有人和其他相关利益方的最高权益考虑,公司决定提交 美国法典中公司法第十一章法案规定的破产申请。

FURTHER RESOLVED, that the President of this corporation be, and he hereby is, authorized and directed on behalf of and in the name of this corporation, to execute and verify such Petition and to cause the same to be filed with the United States Bankruptcy Court for the District of Nevada; and it is

另外决定还包括,公司的董事长在此授权并以公司的名义执行 破产申请提交给内华达管辖区美国破产法庭。

FURTHER RESOLVED, that the President of the corporation be, and he hereby is, authorized to take any and all action which he deems necessary or proper in connection with such bankruptcy proceedings, and to retain and employ all legal counsel and professionals which he may deem necessary or proper.

另外决定,作为公司的董事长,在此他授权执行破产过程所需和合理的一切行为,并雇佣和破产过程有关和合理要求所需的律师和 其他专业人士。

Dated this __6__ day of February, 2015 日期2015年2月__6__ 日 SINO CLEAN ENERGY INC. 索科清洁能源合资公司

By: 1 2 2 (签)

Baowen Ren 任宝文

Peng Zhou 周嶋

Wenjie Zhang 张文杰

一大

Zhixin Jing 景智信

B4 (Official Form 4) (12/07)

United States Bankruptcy Court District of Nevada

In re	Sino Clean Energy, Inc.	~		Case No.	
			Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Loeb & Loeb LLP Attn: Bankruptcy Dept/Managing Agent 345 Park Ave. New York, NY 10154	Loeb & Loeb LLP Attn: Bankruptcy Dept/Managing Agent 345 Park Ave. New York, NY 10154	Legal Services		87,000.00
Paul Chui Unit 9A, Chun Wo Commercial Centre 23-29 Wing Wo Street Central, HKSAR	Paul Chui Unit 9A, Chun Wo Commercial Centre 23-29 Wing Wo Street	Trade debt		5,000.00
Signature Stock Transfer Attn: Bankruptcy Dept/Managing Agent 2632 Coachlight Court Plano, TX 75093	Signature Stock Transfer Attn: Bankruptcy Dept/Managing Agent 2632 Coachlight Court Plano, TX 75093	Trade debt		10,236.09
United Services, Inc. Attn: Bankrtupcy Dept/Managing Agent 10 Bank Street, Suite 560 White Plains, NY 10606	United Services, Inc. Attn: Bankrtupcy Dept/Managing Agent 10 Bank Street, Suite 560 White Plains, NY 10606	Trade debt		370.00
Weinberg & Co. LA, LLP Attn: Bankruptcy Dept/Managing Agent 1925 Century Park East Suite 1120 Los Angeles, CA 90067	Weinberg & Co. LA, LLP Attn: Bankruptcy Dept/Managing Agent 1925 Century Park East Los Angeles, CA 90067	Accounting Services		58,370.00
·				

B4 (Offi	cial Form 4) (12/07) - Cont.			
In re	Sino Clean Energy, Inc.		Case No.	•
		Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(I)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
×				
			,	
				<u> </u>

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President and Chairman of the Board of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	July 7, 2015	Signature	1263
			Baowen Ren
			President and Chairman of the Daniel

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court District of Nevada

In re	Sino Clean Energy, Inc.		Case No.	
		Debtor(s)	Chapter	11

VERIFICATION OF CREDITOR MATRIX

I, the President and Chairman of the Board of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: July 7, 2015

Baowen Ren/President and Chairman of the Board Signer/Title

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SINO CLEAN ENERGY, INC. C/O LARSON & ZIRZOW, LLC, RESIDENT AGENT 810 S. CASINO CTR. BLVD., #101 LAS VEGAS, NV 89101

MATTHEW C. ZIRZOW LARSON & ZIRZOW, LLC 810 S. CASINO CENTER BLVD. #101 LAS VEGAS, NV 89101

UNITED STATES TRUSTEE 300 LAS VEGAS BLVD., SOUTH #4300 LAS VEGAS, NV 89101

INTERNAL REVENUE SERVICE ATTN: BANKRUPTCY DEPT/MANAGING AGENT P.O. BOX 7346 PHILADELPHIA, PA 19101

CLARK COUNTY ASSESSOR C/O BANKRUPTCY CLERK 500 S. GRAND CENTRAL PKWY BOX 551401 LAS VEGAS, NV 89155

CLARK COUNTY TREASURER C/O BANKRUPTCY CLERK 500 S. GRAND CENTRAL PKWY P.O. BOX 551220 LAS VEGAS, NV 89155

ALAIN PERACCA C/O AIRENE WILLIAMSON, ESQ. WILLIAMSON LAW OFFICE, PLLC 1645 VILLAGE CENTER CIR., #200 LAS VEGAS, NV 89134

ANTHONY J. ROMANO C/O AIRENE WILLIAMSON, ESQ. WILLIAMSON LAW OFFICE, PLLC 1645 VILLAGE CENTER CIR., #200 LAS VEGAS, NV 89134

BENJAMIN ENG C/O AIRENE WILLIAMSON, ESQ. WILLIAMSON LAW OFFICE, PLLC 1645 VILLAGE CENTER CIR., #200 LAS VEGAS, NV 89134

BRETT DUBIN C/O AIRENE WILLIAMSON, ESQ. WILLIAMSON LAW OFFICE, PLLC 1645 VILLAGE CENTER CIR., #200 LAS VEGAS, NV 89134 The second secon

CARL MARKS ADVISORY GROUP ATTN: BANKRUPTCY DEPT/MANAGIN AGENT 900 THIRD AVE., 33RD FLOOR NEW YORK, NY 10022-4775

CEFERINO N. NANG C/O AIRENE WILLIAMSON, ESQ. WILLIAMSON LAW OFFICE, PLLC 1645 VILLAGE CENTER CIR., #200 LAS VEGAS, NV 89134

CHARLES JEFF CHRISTENSEN C/O AIRENE WILLIAMSON, ESQ. WILLIAMSON LAW OFFICE, PLLC 1645 VILLAGE CENTER CIR., #200 LAS VEGAS, NV 89134

CHRISTOPHER ROY RITTER C/O AIRENE WILLIAMSON, ESQ. WILLIAMSON LAW OFFICE, PLLC 1645 VILLAGE CENTER CIR., #200 LAS VEGAS, NV 89134

CONFIDENTIAL SECURITY & INVESTIGATIONS ATTN: BANKRUPTCY DEPT/MANAGING AGENT 1120 AVENUE OF THE AMERICAS, 4TH FLOOR NEW YORK, NY 10036

CONFIDENTIAL SECURITY & INVESTIGATIONS ATTN: BANKRUPTCY DEPT/MANAGING AGENT 1500 BROADWAY, 21ST FLOOR NEW YORK, NY 10036

DAVID QUANG PHAM C/O AIRENE WILLIAMSON, ESQ. WILLIAMSON LAW OFFICE, PLLC 1645 VILLAGE CENTER CIR., #200 LAS VEGAS, NV 89134

DEPT. OF EMPL, TRAINING & REHAB EMPLOYMENT SECURITY DIVISION 500 EAST THIRD STREET CARSON CITY, NV 89713

DONG CHEN C/O AIRENE WILLIAMSON, ESQ. WILLIAMSON LAW OFFICE, PLLC 1645 VILLAGE CENTER CIR., #200 LAS VEGAS, NV 89134

ELIEZER YEHOSHUA C/O AIRENE WILLIAMSON, ESQ. WILLIAMSON LAW OFFICE, PLLC 1645 VILLAGE CENTER CIR., #200 LAS VEGAS, NV 89134 FARHAN-UL-HAQ SIDDIQUI C/O AIRENE WILLIAMSON, ESQ. WILLIAMSON LAW OFFICE, PLLC 1645 VILLAGE CENTER CIR., #200 LAS VEGAS, NV 89134

FOLEY & LARDNER, LLP ATTN: DOUGLAS E. SPELFOGEL, ESQ. 90 PARK AVE. NEW YORK, NY 10016

GARY O. EPLING C/O AIRENE WILLIAMSON, ESQ. WILLIAMSON LAW OFFICE, PLLC 1645 VILLAGE CENTER CIR., #200 LAS VEGAS, NV 89134

GEORGE C. VLAHOS C/O AIRENE WILLIAMSON, ESQ. WILLIAMSON LAW OFFICE PLLC 1645 VILLAGE CENTER DR. #200 LAS VEGAS, NV 89134

GIBRALT CAPITAL CORPORATION C/O AIRENE WILLIAMSON, ESQ. WILLIAMSON LAW OFFICE, PLLC 1645 VILLAGE CENTER CIR., #200 LAS VEGAS, NV 89134

INTERNAL REVENUE SERVICE ATTN: BANKRUPTCY DEPT/MANAGING AGENT P.O. BOX 7346 PHILADELPHIA, PA 19101

JAMES ARONSON C/O AIRENE WILLIAMSON, ESQ. WILLIAMSON LAW OFFICE, PLLC 1645 VILLAGE CENTER CIR., #200 LAS VEGAS, NV 89134

JAMES SUTTER C/O AIRENE WILLIAMSON, ESQ. WILLIAMSON LAW OFFICE, PLLC 1645 VILLAGE CENTER CIR., #200 LAS VEGAS, NV 89134

JAMES WAISANEN C/O AIRENE WILLIAMSON, ESQ. WILLIAMSON LAW OFFICE, PLLC 1645 VILLAGE CENTER CIR., #200 LAS VEGAS, NV 89134 JANICE NGUYEN C/O AIRENE WILLIAMSON, ESQ. WILLIAMSON LAW OFFICE, PLLC 1645 VILLAGE CENTER CIR., #200 LAS VEGAS, NV 89134

JOEL QUIEIXT C/O AIRENE WILLIAMSON, ESQ. WILLIAMSON LAW OFFICE, PLLC 1645 VILLAGE CENTER CIR., #200 LAS VEGAS, NV 89134

JOHN J. KASSAY JR. C/O AIRENE WILLIAMSON, ESQ. WILLIAMSON LAW OFFICE, PLLC 1645 VILLAGE CENTER CIR., #200 LAS VEGAS, NV 89134

JOHN KUHN C/O AIRENE WILLIAMSON, ESQ. WILLIAMSON LAW OFFICE, PLLC 1645 VILLAGE CENTER CIR., #200 LAS VEGAS, NV 89134

KENNETH RECKER C/O AIRENE WILLIAMSON, ESQ. WILLIAMSON LAW OFFICE, PLLC 1645 VILLAGE CENTER CIR., #200 LAS VEGAS, NV 89134

KLC KENNIS LUI & CO. ATTN: BANKRUPTCY DEPT/MANAGING AGENT 5/F, HO LEE COMMERICAL BUILDING 38-44 D'AGUILAR STREET CENTRAL HONG KONG

LISMORE PARTNERS, LLC C/O AIRENE WILLIAMSON, ESQ. WILLIAMSON LAW OFFICE, PLLC 1645 VILLAGE CENTER CIR., #200 LAS VEGAS, NV 89134

LOEB & LOEB LLP ATTN: BANKRUPTCY DEPT/MANAGING AGENT 345 PARK AVE. NEW YORK, NY 10154

MARCUS ARNIOS C/O AIRENE WILLIAMSON, ESQ. WILLIAMSON LAW OFFICE, PLLC 1645 VILLAGE CENTER CIR., #200 LAS VEGAS, NV 89134 MARTIN KOCK, M.D. C/O AIRENE WILLIAMSON, ESQ. WILLIAMSON LAW OFFICE, PLLC 1645 VILLAGE CENTER CIR., #200 LAS VEGAS, NV 89134

MCDONALD CARANO WILSON LLP ATTN: RYAN J. WORKS, ESQ. 100 W. LIBERTY ST. 10TH FLOOR RENO, NV 89501

MICHAEL A. NOORY C/O AIRENE WILLIAMSON, ESQ. WILLIAMSON LAW OFFICE, PLLC 1645 VILLAGE CENTER CIR., #200 LAS VEGAS, NV 89134

NEVADA DEPT. OF TAXATION BANKRUPTCY SECTION 555 E. WASHINGTON AVENUE #1300 LAS VEGAS, NV 89101

PAUL CHUI UNIT 9A, CHUN WO COMMERCIAL CENTRE 23-29 WING WO STREET CENTRAL, HKSAR

PENN FOOTWEAR C/O AIRENE WILLIAMSON, ESQ. WILLIAMSON LAW OFFICE, PLLC 1645 VILLAGE CENTER CIR., #200 LAS VEGAS, NV 89134

PETER DE MEYER C/O AIRENE WILLIAMSON, ESQ. WILLIAMSON LAW OFFICE, PLLC 1645 VILLAGE CENTER CIR., #200 LAS VEGAS, NV 89134

PETER H. ELLIOTT C/O AIRENE WILLIAMSON, ESQ. WILLIAMSON LAW OFFICE, PLLC 1645 VILLAGE CENTER CIR., #200 LAS VEGAS, NV 89134

REX MANUEL C/O AIRENE WILLIAMSON, ESQ. WILLIAMSON LAW OFFICE, PLLC 1645 VILLAGE CENTER CIR., #200 LAS VEGAS, NV 89134 RICHARD COHEN C/O AIRENE WILLIAMSON, ESQ. WILLIAMSON LAW OFFICE, PLLC 1645 VILLAGE CENTER CIR., #200 LAS VEGAS, NV 89134

RICHARD FASNACHT C/O AIRENE WILLIAMSON, ESQ. WILLIAMSON LAW OFFICE, PLLC 1645 VILLAGE CENTER CIR., #200 LAS VEGAS, NV 89134

ROBERT GORDON C/O AIRENE WILLIAMSON, ESQ. WILLIAMSON LAW OFFICE, PLLC 1645 VILLAGE CENTER CIR., #200 LAS VEGAS, NV 89134

SCHULUETER & ASSOCIATES, P.C. ATTN: BANKRUPTCY DEPT/MANAGING AGENT 5290 DTC PARKWAY, SUITE 150 ENGLEWOOD, CO 80111

SECURITIES AND EXCHANGE COMM ATTN: BANKRPUTCY DEPT/MANAGING AGENT 100 F STREET, NE WASHINGTON, DC 20549

SECURITIES AND EXCHANGE COMM ATTN: BANKRUPTCY DEPT/MANAGING AGENT 444 S. FLOWER ST., SUITE 900 LOS ANGELES, CA 90071

SIGNATURE STOCK TRANSFER ATTN: BANKRUPTCY DEPT/MANAGING AGENT 2632 COACHLIGHT COURT PLANO, TX 75093

SILVER ROCK II, LTD. C/O AIRENE WILLIAMSON, ESQ. WILLIAMSON LAW OFFICE, PLLC 1645 VILLAGE CENTER CIR., #200 LAS VEGAS, NV 89134

STATE ADMIN FOR INDUSTRY AND COMMERCE ATTN: BANKRUPTCY DEPT/MANAGING AGENT 8 SANLIHE DONGLU, XICHENGQU BEIJING, 100820, P.R. CHINA

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